

China Copper Concentrate Industry Analysis Report

Hot topic

- SMM exclusive cost analysis through on-site investigation at copper mines
- The analysis on distribution, mining cost and development outlook of China's copper ore resources
- Analysis on domestic copper ore supply and demand

Background

Chinese copper smelters rely greatly on imported raw materials. Currently domestic copper ore resources can only meet 1/3 of domestic demand. With surging copper prices and unbalanced value distribution over the whole industry chain, copper ore resources have been attached with more and more importance. Domestic copper ore supply and its future changes will also influence China's self-sufficient rates of copper raw materials in the future. Development of China copper smelting industry will rely on the control of upstream copper resources, at the same time, to increase self-sufficient rates of resources through acquisition of domestic and overseas mines will be the main trend.

Core data

China's major copper mines, their ownerships, locations and mining costs.

Table of Contents

1 Overview

- 1.1 Macro Overview of China Economy
- 1.2
- 1.3 Significance of Copper Concentrate in China's Copper Industry Value Chain

2 Domestic Copper Concentrate Market Up-to-date Analysis and Outlook

- 2.1 China Copper Concentrate Market Up-to-date Analysis
 - 2.1.1 Overview of China Copper Ore Resources (including mineral deposit categories)
 - 2.1.2 Overview of China Copper Ore Reserves and Distribution
 - 2.1.3 Introduction of Major Mining Methods of Copper Ore in China
 - 2.1.4 Introduction of Relevant Industry Policies and Tax Policies
 - 2.1.5 Domestic Copper Concentrate Supply Analysis
 - 2.1.5.1 Analysis of China Copper Concentrate Output Changes and Driving Factors in 2006-2010
 - 2.1.5.2 Statistics of China Major Copper Mines

Capacities, Newly Constructed Capacities and Expanded Capacities

- 2.1.5.3 Summary and Analysis of China Copper Concentrate Enterprise Types (e.g. with or without a smelting unit)
- 2.1.6 Domestic Copper Concentrate Demand Analysis
 - 2.1.6.1 Structural Analysis of China Copper Concentrate Demand
 - 2.1.6.2 Overview of Production Technologies and Copper Concentrate Demand at China Copper Smelters
 - 2.1.6.3 Supply & Demand Balance Analysis
 - 2.1.6.4 China Copper Ore Self-sufficient Rates in 2006-2010
 - 2.1.6.5 Mutual Impacts between Domestic and Imported Copper Concentrate
- 2.1.7 Domestic Copper Concentrate Pricing Mechanism Analysis
 - 2.1.7.1 Overview of Formation of Domestic Copper Concentrate Pricing Mechanism
 - 2.1.7.2 Differences Between Domestic and Imported Copper Concentrate Pricing Mechanisms
 - 2.1.7.3 Historical Prices of Domestic Copper Concentrate
 - 2.1.7.4 Future Trend Analysis of China Copper Concentrate Pricing Mechanism
- 2.2 China Copper Concentrate Market Outlook
 - 2.2.1 China Copper Concentrate Output Changing Trend Prediction and Driving Factors Analysis in 2011-2015
 - 2.2.2 China Copper Concentrate Demand Predictions in 2011-2015
 - 2.2.3 Supply & Demand Balance Prediction during Next Five Years
 - 2.2.4 Copper Ore Self-sufficient Rate Predictions in 2011-2015
- 3 Market Analysis for Key Copper Concentrate Production Regions (e.g. Jiangxi, Yunnan, Gansu, Inner Mongolia etc.)
 - 3.1.1 Overview of Existing Regional Supplies
 - 3.1.2 Operating Rates and Affecting Factors
 - 3.1.3 Regional Copper Concentrate Production Cost Curves and Compositions
 - 3.1.4 Regional Copper Concentrate Consumption Analysis

4 Introduction of Major Copper Concentrate Producers

- 4.1.1 Overview of China Copper Concentrate Producers
- 4.1.2 Introduction of Representative Copper Concentrate Producers by Region
 - 4.1.2.1 Basic Information (Location, Ownership, Development)
 - 4.1.2.2 Production (Reserve, Grade, Capacity, Output etc.)
 - 4.1.2.3 Sales (Sales Districts, Main Customers etc.)
 - 4.1.2.4 Future Development Strategy (Expansion, Development Direction etc.)

SMM Also Issues

Steel

- [China Steel Briefing](#)
- [China Iron Ore Weekly Monitor](#)
- [China Iron Ore Monthly Monitor](#)
- [China Steel PMI](#)
- [China Coking Coal & Coke](#)
- [China Steel Industry Cost Analysis 2011](#)
- [China Iron Ore Supply & Demand Forecast, 2012-2016](#)
- [China Steel Industry Supply & Demand Forecast, 2012-2016](#)

One-off

- [China Polysilicon Industry Report 2011](#)
- [China Scrap Aluminum Industry Report 2011](#)
- [China Scrap Copper Downstream Demand Report 2011](#)
- [China Aluminum Semis Industry Report 2011](#)
- [China Secondary Lead Market Report 2011](#)
- [Copper in Power Cables - Outlook to 2020](#)
- [China Bauxite Industry Report](#)
- [China Nickel Ore Industry Report](#)
- [China NPI Producers Survey Report](#)
- [China Lead and Zinc Ore Industry Analysis Report](#)
- [China Copper Concentrate Industry Analysis Report](#)
- [China Zinc Cost Analysis Report](#)

Metals

- [China Base Metal Briefing](#)
- [China Aluminum Weekly](#)
- [China Aluminum Alloy Weekly](#)
- [China Lead Weekly](#)
- [China Zinc Weekly](#)
- [China Copper Monthly](#)
- [China Nickel Monthly](#)
- [China Rare Earth Quarterly Report](#)
- [China EMM Industry Chain Analysis, 2011-2012](#)
- [China Silicon Industry Chain Analysis, 2011-2012](#)
- [China Aluminum Industry Chain Analysis, 2011-2012](#)
- [China Nickel Industry Chain Analysis, 2011-2012](#)
- [China Zinc Industry Chain Analysis, 2011-2012](#)
- [China Lead Industry Chain Analysis, 2011-2012](#)
- [China Copper Industry Chain Analysis, 2011-2012](#)
- [China Tin Industry Chain Analysis, 2011-2012](#)

SMM Historical Prices

Contact us

SMM Research Team

23rd Floor, No. 2000 North Zhongshan Road, Shanghai, 200063, China

Tel: +86-21-5155-0306

Fax: +86-21-5155-0345

Email: service.en@smm.cn

<http://en.smm.cn/>



Shanghai Metals Market

The Leading Metals
Information Provider
in China